



MARKET RELEASE

4 June 2012

NEWFIELD RESOURCES LTD

PRE-QUOTATION DISCLOSURE

Newfield Resources Ltd ("Company") was admitted to the Official List of ASX Limited on Monday, 4 June 2012.

Official Quotation of the Company's securities will commence at 1.30pm E.S.T. (11.30 am W.S.T) on Friday, 8 June 2012.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. A statement setting out the number of securities subject to escrow and the escrow period applied to those securities.
4. The Company's share trading policy.
5. A statement confirming the completion of the Crest Yard option Agreement and the issue of 750,000 ordinary fully paid shares.
6. A statement confirming the completion of the Newfield Option Agreement and the issue of 3,000,000 ordinary fully paid shares.
7. The full terms and conditions of the employee share option plan.
8. The full terms and conditions of the options on issue.

Security Code: NWF

Jill Hewitt
Senior Adviser, Listings (Perth)

1. DISTRIBUTION SCHEDULE OF THE NUMBER OF HOLDERS IN EACH CLASS OF SECURITY TO BE QUOTED

Fully paid ordinary shares

| Range | Holders | Units | % |
|------------------|------------|-------------------|---------------|
| 1 - 1,000 | - | - | 0.00 |
| 1,001 - 5,000 | - | - | - |
| 5,001 - 10,000 | 547 | 5,470,000 | 5.65 |
| 10,001 - 100,000 | 3 | 165,000 | 0.17 |
| 100,001 - Over | 34 | 91,115,001 | 94.18 |
| Total | 584 | 96,750,001 | 100.00 |

Options exercisable at \$0.20 each on or before 15 June 2015

| Range | Holders | Units | % |
|------------------|----------|-------------------|---------------|
| 1 - 1,000 | - | - | - |
| 1,001 - 5,000 | - | - | - |
| 5,001 - 10,000 | - | - | - |
| 10,001 - 100,000 | - | - | - |
| 100,001 - Over | 8 | 30,000,000 | 100.00 |
| Total | 8 | 30,000,000 | 100.00 |

2. STATEMENT OF THE 20 LARGEST HOLDERS OF EACH CLASS OF SECURITY TO BE QUOTED

Fully paid ordinary shares

| Rank | Holder | No. Held | Percentage % |
|--------------|----------------------------------|-------------------|--------------|
| 1 | ASIA PACIFIC HORIZON CAPITAL LTD | 21,436,364 | 22.16 |
| 2 | PRIME INVESTMENT LIMITED | 12,504,545 | 12.93 |
| 3 | ANRINZA FUTURE PTY LTD | 7,155,457 | 7.40 |
| 4 | RJ HARVEST CAPITAL LIMITED | 5,359,091 | 5.54 |
| 5 | MUTUAL STREET PTY LTD | 4,569,089 | 4.72 |
| 6 | PT KRESNA GRAHA SEKURINDO TBK | 4,540,909 | 4.69 |
| 7 | SERNG YEE LIEW | 4,000,000 | 4.13 |
| 8 | GIAP CHNG OOI | 4,000,000 | 4.13 |
| 9 | ZHAO LI LEE | 3,000,000 | 3.10 |
| 10 | XING MIN LEE | 2,750,000 | 2.84 |
| 11 | MING RUI LIMITED | 2,750,000 | 2.84 |
| 12 | KA LEUNG YIM | 2,000,000 | 2.07 |
| 13 | WAI HENG HO | 1,895,000 | 1.96 |
| 14 | HERMAWAN HOSEIN | 1,786,363 | 1.85 |
| 15 | ROBERT ANG | 1,750,000 | 1.81 |
| 16 | PAUL NGUONG WEE TANG | 1,650,000 | 1.71 |
| 17 | MAUREEN SONG | 1,650,000 | 1.71 |
| 18 | LINA TANUWIDJAJA YOUNG | 1,000,000 | 1.03 |
| 19 | PT KRESNA GRAHA SEKURINDO TBK | 818,182 | 0.85 |
| 20 | CREST METALS PTY LTD | 750,000 | 0.78 |
| TOTAL | | 85,365,000 | 88.25 |

Options exercisable at \$0.20 each on or before 15 June 2015

| Rank | Holder | No. Held | Percentage |
|--------------|----------------------------------|-------------------|-------------------|
| 1 | ASIA PACIFIC HORIZON CAPITAL LTD | 9,818,182 | 32.73 |
| 2 | PRIME INVESTMENT LIMITED | 5,727,273 | 19.09 |
| 3 | ANRINZA FUTURE PTY LTD | 3,272,728 | 10.91 |
| 4 | SERNG YEE LIEW | 3,000,000 | 10.00 |
| 5 | PT KRESNA GRAHA SEKURINDO TBK | 2,454,545 | 8.18 |
| 6 | RJ HARVEST CAPITAL LIMITED | 2,454,545 | 8.18 |
| 7 | MUTUAL STREET PTY LTD | 2,454,545 | 8.18 |
| 8 | HERMAWAN HOSEIN | 818,182 | 2.73 |
| TOTAL | | 30,000,000 | 100.00 |

3. DETAILS OF SECURITIES SUBJECT TO ESCROW

Fully paid ordinary shares:

| Number | Escrow period |
|-------------------|--|
| 74,000,001 | 24 months commencing on the date of Official Quotation |
| 3,750,000 | 12 months from 30 May 2012 |
| 77,750,001 | |

Options exercisable at \$0.20 each on or before 15 June 2015

| Number | Escrow period |
|-------------------|--|
| 30,000,000 | 24 months commencing on the date of Official Quotation |
| 30,000,000 | |

4. STATEMENT CONFIRMING COMPLETION OF THE CREST YARD OPTION AGREEMENT

The Company confirms the Crest Yard Option Agreement has been completed and 750,000 Shares issued pursuant to that agreement.

5. STATEMENT CONFIRMING COMPLETION OF THE NEWFIELD OPTION AGREEMENT

The Company confirms the Newfield Option Agreement has been completed and 3,000,000 Shares issued pursuant to that agreement.

6. SECURITIES TRADING POLICY

Attached is a copy of the Company's Securities Trading Policy.

7. EMPLOYEE SHARE OPTION PLAN

Attached is a copy of the Company's Employee Share Option Plan.

8. TERMS AND CONDITIONS OF OPTIONS

Attached is a copy of the terms and conditions of the Company's options on issue.



ADVANCED SHARE REGISTRY LIMITED

Member of Securities Registrars Association of Australia Inc. ABN 14 127 175 946
150 Stirling Highway, Nedlands, Western Australia 6009 PO Box 1156, Nedlands, Western Australia 6909
Telephone: (08) 9389 8033 Facsimile: (08) 9389 7871 web: www.advancedshare.com.au

TO : Australian Securities Exchange
ATTENTION : Jill Hewitt
SENDER : SUSAN CHENG
DATE : 31 May 2012

Dear Ms. Hewitt

We act as the share registry for Newfield Resources Limited and confirm that we have processed the allotment of 11,500,000 fully paid ordinary shares at 20 cents each ("Shares") pursuant to its prospectus dated 20 April 2012.

We further confirm that holding blocks have been placed on the securities set out below and will not lift these holding blocks until we have received written advice from the Australian Securities Exchange:

| Restricted Until | Shares | Options |
|---|-------------------|-------------------|
| 24 month restriction from official quotation on ASX Limited | 74,000,001 | 30,000,000 |
| 12 month restriction from date of issue | 3,750,000 | 0 |
| Total | 77,750,001 | 30,000,000 |

| Capital Structure | |
|--|-------------------|
| Restricted fully paid ordinary shares | 77,750,001 |
| Unrestricted fully paid ordinary shares | 19,000,000 |
| Total Shares on Issue | 96,750,001 |
| Restricted options exercisable at \$0.25 exp 15/6/15 | 30,000,000 |
| Total Options on Issue | 30,000,000 |

We would also like to confirm the following:

- 1) Messages have been sent to CHES;
- 2) Dispatch of Issuer Sponsored holding statements;
- 3) Dispatch of CHES Holding Notification;
- 4) Refund cheques have been dispatched.

Should you require any further information, please do not hesitate to contact our office.

Yours Sincerely

Susan Cheng
Advanced Share Registry Ltd