

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

ASX Code: NWF

Newfield Resources Limited (“Company”) hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the Corporations Act that it has issued 20,000,000 and 9,000,000 fully paid ordinary shares at an issue price of \$0.30 per share, on 22 June 2016 and 29 June 2016 respectively, pursuant to the option underwriting agreement with Townshend Capital Pty Ltd announced on 26 May 2016, without disclosure to investors under Part 6D.2 of the Corporations Act. The issue of shares is pursuant to exception 12 of ASX Listing Rule 7.2.

The Company states that as at the date of this notice:

1. it has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company, and
 - b) section 674 of the Corporations Act; and
2. as at the date of this Notice, there is no “excluded information” (as defined in subsection 708A(7) of the Corporations Act) which is required to be disclosed by the Company.

Authorised by:

Anthony Ho
Executive Director
Newfield Resources Limited



Photograph of diamonds recovered from
Newfield Resources Ltd's
Allotropes Diamond Project in Sierra Leone.

ASX Release: 29 June 2016

ACN 153 219 848

DIRECTORS

Mr Anthony Ho
(Executive Director)

Mr Michael Lynn
(Executive Director)

Mr Suryandy Jahja
(Non-Executive Director)

CAPITAL STRUCTURE

Shares on Issue: 225.58M
Options on Issue: 10M