

**DISPATCH OF ENTITLEMENT ISSUE PROSPECTUS AND
ENTITLEMENT AND ACCEPTANCE FORM**

ASX Code: **NWF**

Newfield Resources Limited (ASX: NWF) advises that a copy of the Entitlements Issue Prospectus and Entitlement and Acceptance Form in relation to the non-renounceable pro rata entitlement offer announced on 12 March 2018 has been dispatched today to all eligible shareholders.

The underwritten entitlement offer is 74 Shares for every 100 Shares held by eligible shareholders at the Record Date of 16 March 2018, to raise approximately \$30 million (before costs) by the issue of approximately 200,231,668 Shares at \$0.15 per Share (subject to rounding)(Offer).

Acceptances for the Offer close at **5:00 p.m. WST on Friday 6 April 2018.**

Authorised by:

Anthony Ho
Executive Director



Photographs of diamonds recovered from dredging activities in EL 15/2012

ASX Release: 21 March 2018

ACN 153 219 848

DIRECTORS

Mr Anthony Ho
(Executive Director)

Mr Michael Lynn
(Executive Director)

Mr Robert Ang
(Non-Executive Director)

CAPITAL STRUCTURE

Shares on Issue: 270.58M

Options on Issue: 6M