

STELLAR SHAREHOLDERS VOTE IN FAVOUR OF COMBINATION

ASX Code: **NWF**

Newfield Resources Limited (ASX: NWF) (Newfield) is pleased to announce that the shareholders of Stellar Diamonds plc (AIM:STEL) (Stellar) have voted to approve the Scheme of Arrangement, through which Newfield will acquire all of the outstanding shares in Stellar (Scheme).

The votes took place at a Court meeting and a general meeting on Thursday, 19 April 2018 (UK time).

The Scheme was previously announced on 12 March 2018 and subsequently, on 27 March 2018, the Scheme Document in connection with the proposed combination was published.

For the specific results of the meetings, please refer to the announcement released by Stellar on 19 April 2018 at <http://stellar-diamonds.com>.

An indicative timetable for the steps that remain to fully implement the Scheme is below.

Scheme Court Hearing (to sanction the Scheme)	25 April 2018
Last day of dealings in, and for registrations of transfers and disablement in CREST of, Stellar shares	26 April 2018
Scheme record time	6.00 pm (UK time) 26 April 2018
Scheme effective date	26 April 2018
Dealings in Stellar shares suspended	7.30 am (UK time) 27 April 2018
Cancellation of admission of and dealings in Stellar shares on AIM	30 April 2018
Issue of new Newfield shares to Stellar Scheme Shareholders	3 May 2018
Expected admission of new Newfield shares to trading on the ASX	4 May 2018

All dates and times are indicative only. Any changes to the above timetable will be announced to ASX and the Regulatory News Service in the UK and be available on Newfield's website: <http://newfieldresources.com.au>.

Authorised by:

Anthony Ho
Executive Director



Photographs of diamonds recovered from dredging activities in EL 15/2012

ASX Release: 20 April 2018

ACN 153 219 848

DIRECTORS

Mr Anthony Ho
(Executive Director)

Mr Michael Lynn
(Executive Director)

Mr Robert Ang
(Non-Executive Director)

CAPITAL STRUCTURE

Shares on Issue: 285.58M

Options on Issue: 6M