

SCHEME BECOMES EFFECTIVE

ASX Code: **NWF**

Newfield Resources Limited (ASX: NWF) (**Newfield**) announced yesterday that the High Court of Justice in England and Wales sanctioned the scheme of arrangement between Stellar Diamonds plc (AIM: STEL) (**Stellar**) and its shareholders (**Scheme**), in relation to the business combination of Newfield and Stellar.

Stellar has now confirmed that the Scheme was registered with the Companies House.

Accordingly, the Scheme is now effective. For further details please refer to the announcement released by Stellar on 26 April 2018, available at: <http://stellar-diamonds.com>.

As the Scheme is now effective, all conditions to the Company's entitlement offer have now been satisfied. Accordingly, the shares subscribed for under the entitlement offer and the underwriting and sub-underwriting arrangements will be issued today, 27 April 2018.

Authorised by:

Anthony Ho
Executive Director



Photographs of diamonds recovered from dredging activities in EL 15/2012

ASX Release: 27 April 2018

ACN 153 219 848

DIRECTORS

Mr Anthony Ho
(Executive Director)

Mr Michael Lynn
(Executive Director)

Mr Robert Ang
(Non-Executive Director)

CAPITAL STRUCTURE

Shares on Issue: 285.58M

Options on Issue: 6M