

ENTITLEMENT ISSUE SHARES ISSUED

ASX Code: **NWF**

Newfield Resources Limited (ASX: NWF) (**Newfield**) confirms that, following the scheme of arrangement between Stellar Diamonds plc (AIM: STEL) (**Stellar**) and its shareholders (**Scheme**) becoming effective yesterday, all conditions to the Company's entitlement offer have now been satisfied.

Consequently, Newfield has today issued a total of 200,231,668 fully paid shares at an issue price of \$0.15.

The Company now has 485,815,003 ordinary shares on issue.

The issue of up to 96 million shares to the Scheme shareholders is expected to occur on 3 May 2018.

Authorised by:

Anthony Ho
Executive Director



Photographs of diamonds recovered from dredging activities in EL 15/2012

ASX Release: 27 April 2018

ACN 153 219 848

DIRECTORS

Mr Anthony Ho
(Executive Director)

Mr Michael Lynn
(Executive Director)

Mr Robert Ang
(Non-Executive Director)

CAPITAL STRUCTURE

Shares on Issue: 485.82M

Options on Issue: 6M